

## Application of an iterative rheo-linear frequency domain solver to unbalance effects of transmission systems

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### Abstract

In early design phases of transmission systems, fast calculation of dynamic properties is essential for studying a wide range of system configurations. When modeled as a multi-body system, consisting of mechanical components (bodies), discretized into sets of nodes, and force-elements (joints) representing coupling between those bodies such as gears and bearings, the mathematical model comprises a large number of degrees of freedom. At high rotational speeds, standard transient time integration based on the BDF method as described in [1] has to be performed over hundreds of cycles to achieve convergence towards steady-state operational conditions, as initial transient oscillations decay slowly. Such computations can take several hours for complex systems even on modern hardware.

A faster solution can be achieved by solving a linearized equation of motion in frequency domain: Let  $z_0(t)$  be a known, approximated trajectory of the system ("reference trajectory"), optionally refined using kinetostatic relaxation [2]. Let  $q(t) \in \mathbb{R}^{N_{\text{DOF}}}$  be a vector, describing deviations from the reference trajectory in  $N_{\text{DOF}}$  degrees of freedom ("DOFs"). Then the equations of motion can be linearized into a form

$$M \ddot{q}(t) + D \dot{q}(t) + K q(t) = f(t), \quad (1)$$

where  $M, D, K$  ("dynamic matrices") are  $N_{\text{DOF}} \times N_{\text{DOF}}$  matrices, describing inertia, damping and stiffness effects respectively, and  $f(t)$  a function describing external loads, inertia-forces, as well as stiffness and damping forces occurring along the reference trajectory from the internal stiffness and damping of elastic bodies as well as from joints. The matrices  $M, D, K$  have block structure, associated with bodies and joints: Entries  $M_{ij}, D_{ij}, K_{ij}$ , where  $i, j$  denote DOFs of the same body, describe inertia, internal friction and elastic behavior of that body and form on-diagonal square blocks; Entries, for which  $i, j$  are associated with different bodies, result from linearization of the joint forces and form off-diagonal rectangular blocks for each pair of bodies.

When the matrices  $M, D, K$  are time-independent, and functions are decomposed into a suitable discrete set of harmonic components according to  $f(t) = \sum_n f_n e^{i\omega_n t}$  with  $\omega_n = n \omega_1$ , a frequency domain representation

$$\left(-\omega_n^2 M + i \omega_n D + K\right) q_n = f_n \quad (2)$$

is obtained. For  $N_{\text{freq}}$  frequency components, we thus have  $N_{\text{freq}}$  equation systems in  $N_{\text{DOF}}$  variables each, solvable in  $O(N_{\text{freq}} N_{\text{DOF}}^2)$ , reducing the computation time for slowly converging systems by as many as two orders of magnitude.

However, only sufficiently simple models result in time-independent linearization coefficients; Gear-meshing effects for instance result in a variation of stiffness and damping matrix along the reference trajectory. The time-dependence however results in equations of motion of the form

$$\sum_n \left(-\omega_n^2 M_{m-n} + i \omega_n D_{m-n} + K_{m-n}\right) q_n = f_m, \quad (3)$$

resulting in a single equation system in  $N_{\text{DOF}} \times N_{\text{freq}}$  variables. Naive solution would therefore increase the computational effort by  $O(N_{\text{freq}})$  to  $O(N_{\text{freq}}^2 N_{\text{DOF}}^2)$ . With the frequencies  $\omega_n$  often numbering in the hundreds or thousands, such an increase would eliminate any performance advantage gained from switching from time to frequency domain.

In [3] we have presented an iterative approach based on perturbation theory, that reduces the problem back to solving independent equation systems. Applied to gear-meshing effects, satisfactory

convergence was reached after just 3 iterations. In this contribution, we study the use of this approach for accounting for unbalance effects: Let the model contain two or more bodies, for which the reference trajectory  $z_0(t)$  consists of uniform rotations around separate axes for each body, with dynamic matrices  $M, D, K$  not being invariant under these rotations. In a global inertial frame of reference, the matrices will then be time-dependent.

In the floating frame of reference formulation [4], separate coordinate systems are chosen for each body, such that matrix entries describing coupling between nodes of the same body become time-independent. However, even a joint representing a linear spring between nodes of different bodies would result in time-dependent entries.

This knowledge does however allow us to formulate the time-dependence of the on-diagonal per-body blocks of the dynamic matrices in terms of the rotation matrix  $R(t)$  associated with the axial rotation of the body in the reference trajectory  $z_0(t)$ : Let  $u_i(t) \in \mathbb{R}^3$  be the translatory displacement of node  $i$  and  $\varphi_i(t) \in \mathbb{R}^3$  describe the rotational displacement of node  $i$  as a vector of small axial rotations  $\varphi_i = (\varphi_{i,x}, \varphi_{i,y}, \varphi_{i,z})$ . The displacement vector then has the shape

$$q(t) = (u_i(t), \varphi_i(t), \dots, u_{N_{\text{nodes}}}(t), \varphi_{N_{\text{nodes}}}(t)) \quad (4)$$

with  $N_{\text{DOF}} = 6 N_{\text{nodes}}$ . Let nodes  $i \in \{1, \dots, N_B\}$  be the DOFs associated with the first body and  $K_B \in \mathbb{R}^{N_B \times N_B}$  be the constant elastic matrix of the body in the rotating frame of reference. Let  $R_B(t)$  be a rotation matrix describing the uniform axial rotation of the body from the reference trajectory, and let

$$\tilde{R}_B(t) = \begin{pmatrix} R_B(t) & 0 & \cdots & 0 & 0 \\ 0 & R_B(t) & \cdots & 0 & 0 \\ \vdots & \vdots & \ddots & 0 & 0 \\ 0 & 0 & \cdots & R_B(t) & 0 \\ 0 & 0 & \cdots & 0 & R_B(t) \end{pmatrix} \in \mathbb{R}^{N_B \times N_B}. \quad (5)$$

Then the sub-matrix of  $K$  associated with the first body can be written as

$$(K_{ij}(t))_{i,j=1,\dots,N_B} = \tilde{R}_B(t) \cdot K_B \cdot \tilde{R}_B^T(t).$$

Similar relations can be formulated for the matrices  $M, D$  and for each of the bodies, yielding an explicit analytical form of the time-dependence of the dynamic matrices.

We study evaluation of the resulting frequency-domain equations of motion using the iterative algorithm presented in [3] on the example of a simple transmission system, consisting of multiple shafts with unbalance, i.e. with time-dependent per-body dynamic matrices as described in (5).

## References

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